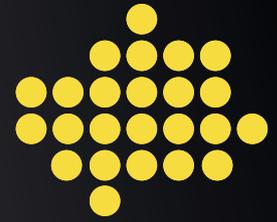


INWARD INVESTMENT OPPORTUNITY

in Dorset



AEROSPACE MAINTENANCE, REPAIR AND OVERHAUL (MRO)

Aerospace MRO in Dorset

Located on the UK's South Coast, Dorset is a leading hub for aerospace MRO. With its own regional airport (Bournemouth Airport), two thriving commercial ports (Port of Poole and Portland Port) and a main train line into London, Dorset is an excellent location for businesses looking to access UK, European and global markets. Already home to a growing number of aerospace MRO companies and associated supply chain, it has specialist business parks, a burgeoning advanced engineering and manufacturing cluster contributing £1.4 billion to the local economy, a strong university presence and a large pool of high-skilled employees.



The opportunity

Global commercial air transport fleet of 27,000+ aircraft

- Strong air travel demand + requirement to replace ageing aircraft = 3.4% predicted fleet growth per annum

Global MRO market – expected to grow by 4.1% per annum to \$96 billion by 2025

- Engine and component markets are the strongest drivers of growth



Aviation Business Park

Aviation Business Park, Bournemouth Airport: key facts

- Well-established and successful business destination
- Strong reputation as an aerospace and manufacturing specialist
 - › Home to high-profile, global companies including AIM Altitude, Babcock International, Cobham Aviation Services, Curtiss-Wright and Honeywell International
- Dorset's largest employment site and key priority for economic growth
- Major investment from private and public sectors
 - › Dorset Local Enterprise Partnership's Bournemouth International Growth (BIG) Programme: ~ £59.4 million investment secured in local transport and infrastructure in and around Bournemouth Airport and Aviation Business Park to drive economic growth and unlock, enable and enhance employment sites
- 1.6 million sq. ft of existing commercial property supporting 200+ individual businesses
- Bespoke and high-specification facilities with 24/7 on-site security and extensive parking

Aerospace MRO assets at Aviation Business Park:

- Hangar space
- Fixed-base operator and handling facilities
- Global pilot training and resourcing company
- 2,271-metre-long runway

Aerospace MRO companies at Aviation Business Park:

- Airtime Aviation
- Bournemouth Aviation Services
- DAM
- European Aviation
- Fast Aviation
- Gama Aviation
- GA Telesis (UK)
- Jets (Bournemouth)
- Jetworks Ltd
- MCA Aviation
- Signature TECHNICAir

And in the immediate vicinity:

- Aerotek Aviation Engineering, Poole

Aerospace companies at Aviation Business Park:

- AIM Altitude
- Cobham Aviation Services
- Curtiss-Wright
- Honeywell International
- SPHEREA Test & Services

And in the immediate vicinity:

- BAE Systems, Christchurch
- Cobham worldwide HQ, Wimborne
- Magellan Aerospace, Bournemouth



Sector specialism

Advanced engineering and manufacturing is Dorset's leading industrial sector

- Employs 17,200 people
- Contributes £1.4 billion to the local economy (2017)
- Many of Dorset's aerospace companies help the world's most significant civil and defence projects with research and development, design and manufacturing
- Major prime contractors located in the region e.g. Cobham, BAE Systems
- Dorset Innovation Park, another burgeoning business park hub in the region, is an advanced engineering cluster of excellence for the South West. Located centrally in Wool, South Dorset, it offers 35 hectares of design and build opportunity. Its Enterprise Zone status means businesses locating to the site benefit from up to five years of business rate reductions
- A vibrant and dynamic supply chain
- Supported by key trade associations
 - » Farnborough Aerospace Consortium, West of England Aerospace Forum

Comprehensive skills, training and academic support for Dorset's advanced manufacturing and engineering sector:

- Dorset Engineering & Manufacturing Cluster dorsetemc.com
- South West Aerospace southwestaerospace.co.uk
- Dorset Local Enterprise Partnership's BIG Programme dorsetlep.co.uk
- Cobham sponsored classroom at Bournemouth & Poole College STEM centre
- **World-class engineering departments at local universities**
 - » **Dorset**
 - ~ Bournemouth University - department of design & engineering
bournemouth.ac.uk
 - » **Southern/South West England**
 - ~ University of Bristol
 - ~ University of Exeter
 - ~ University of Reading
 - ~ University of Southampton
 - ~ University of West of England, Bristol Robotics Lab
 - » **National Composites Centre, Bristol** – government funded High Value Manufacturing (HVM) Catapult centre

Predicted sector growth in Dorset

- **Bournemouth Airport's Aviation Business Park set to expand:**
 - » Over 60 hectares of prime, well-connected development land
 - » 10,000 – 400,000 sq. ft of design & build opportunity
- **Dorset Local Enterprise Partnership's BIG Programme to deliver £500 million GVA, 10,000 new highly skilled jobs and around 350 new homes in the region by 2025**
- **The HVM Catapult's long-term goal is to stimulate national growth in the manufacturing sector and more than double the sector's contribution to UK GDP**

DORSET – A HIGHLY DESIRABLE AND DYNAMIC PLACE TO LIVE AND WORK

- **Thriving economy – £17 billion GVA**
- **Growing population – 795,000+**
- **47,000+ businesses**
 - » **Low churn and high survival rates compared with the rest of the UK**
- **City by the sea encompassing Bournemouth, Christchurch and Poole**
- **Third largest financial sector in the UK after London and Edinburgh**
- **Second largest international education sector outside of London**
- **High levels of skills, qualifications and disposable incomes**
- **Low unemployment**
- **Outstanding coastline and countryside**
- **A superb quality of life – acting as a magnet for skilled people**



Connectivity

Dorset is situated centrally on the UK's South Coast and is exceptionally well-connected locally, regionally and globally.

- Direct train services to London Waterloo taking under two hours
- 90 minutes' drive to the M25 and London's Heathrow Airport
- Access via the A338 Wessex Way links Aviation Business Park to the A31, the main trunk road to the West and the M27 and M3 south coast motorway network to the East
- Bournemouth Airport Shuttle runs between Bournemouth town centre and Aviation Business Park and connects to the town's travel interchange in just 15 minutes
- Two ports: Port of Poole (20 minutes), Portland Port (one hour); close to Port of Southampton Container Terminal (one hour)

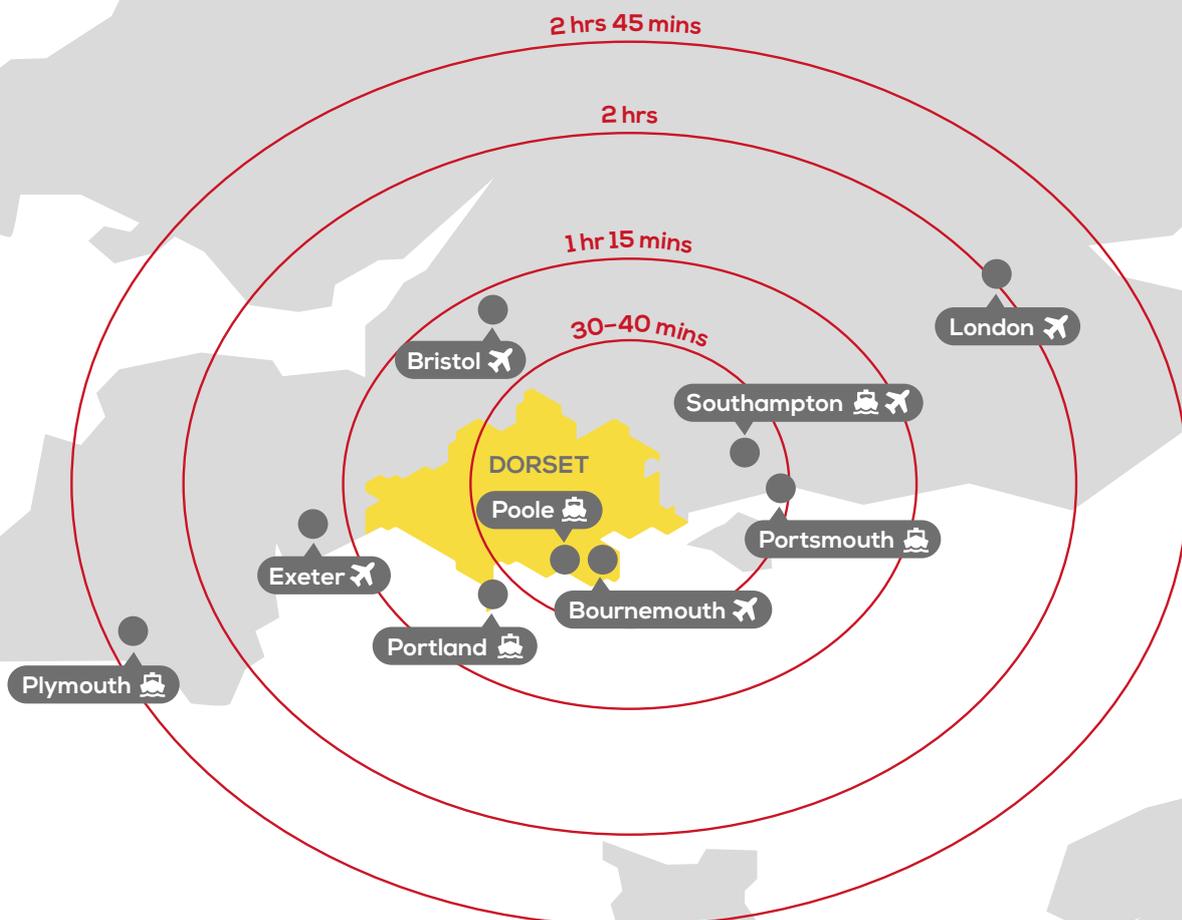
Endorsements

"We've been based at Bournemouth Airport's Aviation Business Park for over 30 years and are delighted to be investing in Dorset. It offers all the facilities expected of a fast-paced, innovative business hub with the added benefit of having a strong aerospace MRO, advanced engineering and manufacturing businesses base. Dorset itself is an exciting place to live and work with a thriving economy, vibrant community, beautiful beaches, high quality housing, education and lifestyle. We highly recommend the site as an excellent business location."

John Hamshere, Sales & Customer Support Manager for EMEA, Signature TECHNICAir

"This is an exciting opportunity and we're looking forward to working with Dorset LEP and other regional stakeholders to accelerate the next phase of development and help drive business growth in the area."

Mike Murray, Rigby Real Estate's Commercial Real Estate Director, owners of Bournemouth Airport and Aviation Business Park



For further information:

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